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# 大新銀行集團有限公司 DahSingBankingGroupLimited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)  
The holding company of Dah Sing Bank, Limited and MEVAS Bank Limited  
(Stock Code: 2356)

## RESULTS OF THE EXTRAORDINARY GENERAL MEETING IN RELATION TO DISCLOSEABLE AND CONNECTED TRANSACTION

The Board is pleased to announce that at the EGM, the Ordinary Resolution was duly passed by the Independent Shareholders.

Reference is made to the joint announcement of the Company and DSFH dated 21 April 2006 and the circular of the Company dated 4 May 2006.

The Board is pleased to announce that at the EGM, the Ordinary Resolution was duly passed by the Independent Shareholders. The Company expects to complete the Transfer on 26 May 2006.

As at the date of the EGM, the Company has 931,416,279 issued shares. The total number of shares entitling the holders to attend and vote for or against the Ordinary Resolution at the EGM is 233,447,109 and there is no share entitling the holders to attend and vote only against the Ordinary Resolution at the EGM.

The Company confirms that DSFH and its associates, being the connected persons of the Company within the meaning of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited holding 697,969,170 shares representing approximately 74.94% of the issued share capital of the Company as at the date of the EGM, abstained from voting in respect of the Ordinary Resolution.

The Company's share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results in respect of the Ordinary Resolution taken at the EGM are as follows:

	Number of votes (%)	
	For	Against
<b>The Ordinary Resolution</b>	102,551,289 (100%)	Nil (0%)

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed as an ordinary resolution of the Company at the EGM.

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

"BCM"	Banco Comercial de Macau, S.A., a company registered with the Macau Businesses and Moveable Assets Register under number 10458(SO), a wholly owned subsidiary of DSB;
"Board"	the board of directors of the Company;
"Company"	Dah Sing Banking Group Limited, a company incorporated in Hong Kong with limited liability and whose shares are listed on the Stock Exchange (Stock code: 2356);
"CSM"	Companhia de Seguros de Macau, S.A., a company registered with the Macau Businesses and Moveable Assets Register under number 1691(SO), which is 4% owned by DSB through Shinning Bloom and 92% owned by BCM;
"CSM Share Sale Agreement"	the share sale agreement in relation to the Transfer signed by BCM, Shinning Bloom, DSLI(1), DSMIG, DSGI(1), DSLI(2) and DSLI(BVI)(1) on 21 April 2006;
"CSM Vida"	Companhia de Seguros de Macau Vida, S.A., a company registered with the Macau Businesses and Moveable Assets Register under number 12175(SO), which is 99.85% owned by CSM, 0.13% by DSLI(1) and 0.02% by BCM;
"Director(s)"	the director(s) of the Company;
"DSB"	Dah Sing Bank, Limited, a wholly owned subsidiary of the Company;
"DSFH"	Dah Sing Financial Holdings Limited, a company incorporated in Hong Kong with limited liability and whose shares are listed on the Stock Exchange (Stock code: 0440);
"DSGI(1)"	DSGI (1) Limited, a wholly owned subsidiary of DSFH;
"DSLI(1)"	DSLI (1) Limited, a wholly owned subsidiary of DSB;
"DSLI(2)"	DSLI (2) Limited, a wholly owned subsidiary of DSFH;
"DSLI(BVI)(1)"	DSLI (BVI) (1) Limited, a wholly owned subsidiary of DSFH;
"DSMIG"	DSMI Group Limited, a wholly owned subsidiary of DSFH;
"EGM"	the extraordinary general meeting of the Company held on 19 May 2006;
"Independent Shareholders"	the shareholders of the Company other than DSFH and its associates;
"Notice of EGM"	the notice of EGM of the Company dated 4 May 2006;
"Ordinary Resolution"	the ordinary resolution set out in the Notice of EGM proposed to approve, by way of poll, the Procurement Agreement and the CSM Share Sale Agreement;
"Procurement Agreement"	the agreement in relation to the CSM Share Sale Agreement entered into by DSB and DSFH on 21 April 2006;
"Transfer"	the transfer by BCM of 74% and 18% of the issued share capital of CSM to DSMIG and DSGI(1), respectively; by Shinning Bloom of 4% of the issued share capital of CSM to DSMIG; by BCM of 0.02% of the issued share capital of CSM Vida to DSLI(2) and by DSLI(1) of 0.13% of the issued share capital of CSM Vida to DSLI(BVI)(1).

As at the date of this announcement, the Board comprises 6 executive Directors, namely David Shou-Yeh Wong, Hon-Hing Wong (Derek Wong), Gary Pak-Ling Wang, Lung-Man Chiu (John Chiu), Harold Tsu-Hing Wong and Dennis Tat-Wang Yau; 1 non-executive Director, namely Takashi Muraoka; and 4 independent non-executive Directors, namely John William Simpson, David Richard Hinde, Robert Tsai-To Sze and Andrew Kwan-Yuen Leung.

By order of the Board  
**Dah Sing Banking Group Limited**  
**Hoi-Lun Soo**  
Company Secretary

Hong Kong, 19 May 2006